## **Funds Distribution Report**

## CHARITABLE CONTRIBUTIONS

8802 27th Ave NE Tulalip, WA 98271

TulalipCares.org

## **Recipient Organization:**

## **Whatcom Land Trust**

## Address:

412 N Commercial St Bellingham, WA 98225

## **Mailing Address:**

PO Box 6131 Bellingham, WA 98227

## **Contact:**

(360) 650-9470 www.whatcomlandtrust.org

## **Organization's General Goals:**

The mission of the Whatcom Land Trust is to preserve and protect wildlife habitat, scenic, agricultural and open space lands in Whatcom County for future generations by securing interests in land and promoting land stewardship.

Date of Award: Level:

2020 Q4 \$500 to \$2,500

For more information, please read the attached report from Whatcom Land Trust.

6/18/2020



412 N Commercial St • Bellingham, WA 98225 PO Box 6131 • Bellingham, WA 98227 www.whatcomlandtrust.org Phone (360) 650-9470

Dear Marilyn.

I am pleased to share our Annual Report with you. Each of the projects and stories represent the full range of Whatcom Land Trust's mission – to preserve, protect, and engage the community in our shared heritage of land. From restoration of wildlife habitat and watershed protections, to farmland, open space and new parks for our growing community, Whatcom Land Trust is at the heart of collaborative new land protections and resource management to benefit generations of people and species. We hope you enjoy reading the report, and see yourself and your collective gifts represented in stories, images, people and our future.

We had every intention of getting this report in your hands sooner but the coronavirus pandemic careened into Whatcom County and, like you, we responded to more urgent needs to keep our community safe, healthy and responsive for people and organizations on the front line and those who are suffering. We have heard from so many people how grateful they are to have Trust-protected property to visit and be appropriately socially distanced, enjoying wild places where they can find solace, peace, and solid ground amid so much uncertainty.

In spite of the upheavals, staff has been working from home on new project development, writing grants and stewardship plans, sharing the Land Trust's story and keeping our volunteers and supporters engaged remotely and online. Some of our current projects include:

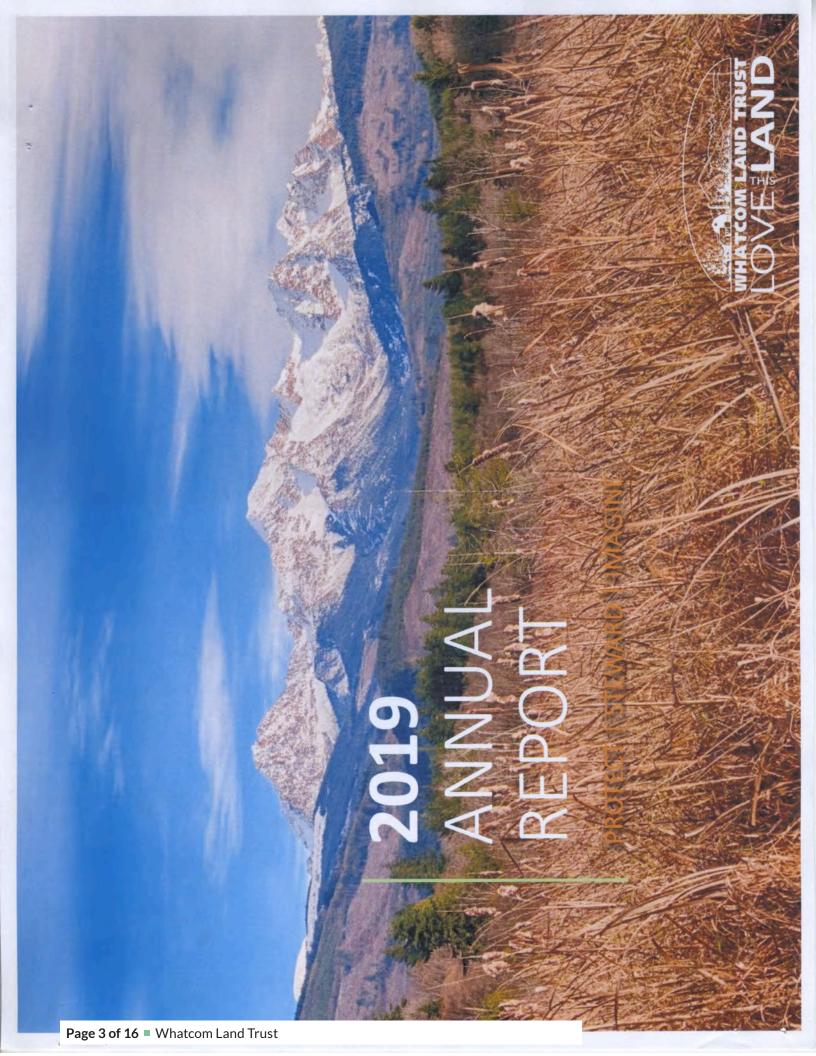
- Expansion of California Creek Park- in March we purchased an additional 43-acres of coastal
  wetland forest next to our existing property and we received a grant for \$900,000 to buy an
  additional 40-acres of upstream from CA Creek Estuary. Collectively, these will create a
  permanent sanctuary for juvenile salmon, migratory shorebirds and other wildlife.
- We just signed a \$3 Million purchase agreement with Weyerhaeuser to acquire an additional 1,000-acres of riparian forest in the upper Skookum Creek watershed.

I have enclosed some recent press coverage of two projects of note – a land donation by Neal and Ann Koblitz that will permanently protect over 60 acres of wooded steep slopes in the Lake Whatcom Water, and notice of a US Fish & Wildlife Foundation Coastal Wetlands Grant to purchase 40 additional acres in the California Creek Watershed.

All these successes are possible because our generous community values the wildlife habitat, farmland, shorelines, watersheds, open space and park lands and experiences the benefits permanent protection of land provides for today and for future generations. Thanks to you for your part in complementing our community's generous support with your gifts.

I look forward to keeping you apprised of our progress and hope we can count on your continued support.

Gratefully,
Gabe Epperson, Executive Director



# THE PRESIDENT AND EXECUTIVE DIRECTOR



Following the hugely successful year of 2018 when Whatcom Land Trust protected 3,339-acres with projects like Skookum Creek and Galbraith Mountain, 2019 was focused on smaller acquisitions, stewardship of our protected lands and on a big leadership transition.

After giving the Board nine months' notice, our beloved Executive Director, Rich Bowers retired in February and our long-time Conservation Director, Gabe Epperson, was hired as his successor. In his conservation role Gabe led the effort to define the Trust's conservation vision for the future. He also led successful projects to protect more than twenty properties including California Creek, Galbraith and Skookum Creek. His eventempered and collaborative leadership style make him a great fit for our organization. With Gabe's leadership the Board is looking forward to continued land protection achievements, to building a Stewardship Reserve Fund that will guarantee a source of funding for stewardship into the decades ahead and to the continued coalescing of our staff, Board and volunteers into a gracefully coordinated team to implement our community's vision for a sustainable future.

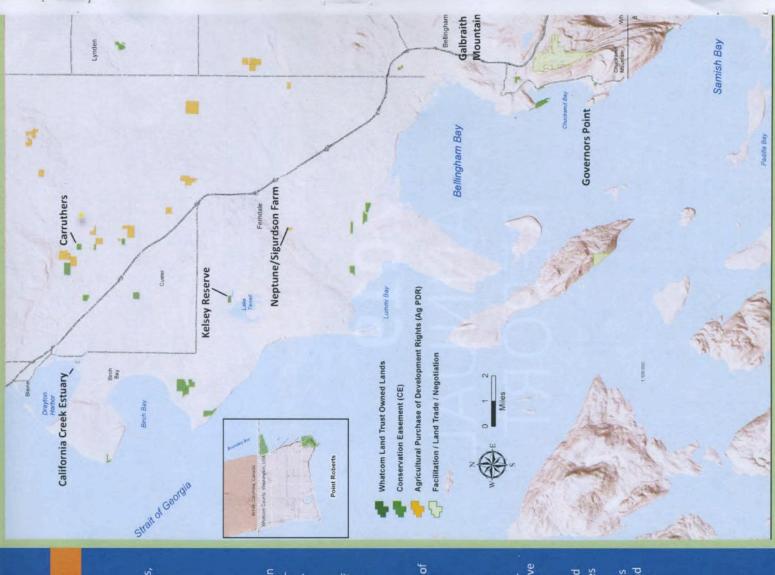
Gabe began his tenure as Executive Director on February 1, 2020 and almost immediately was faced with the challenge of leading in this strange and anxious time of COVID-19.

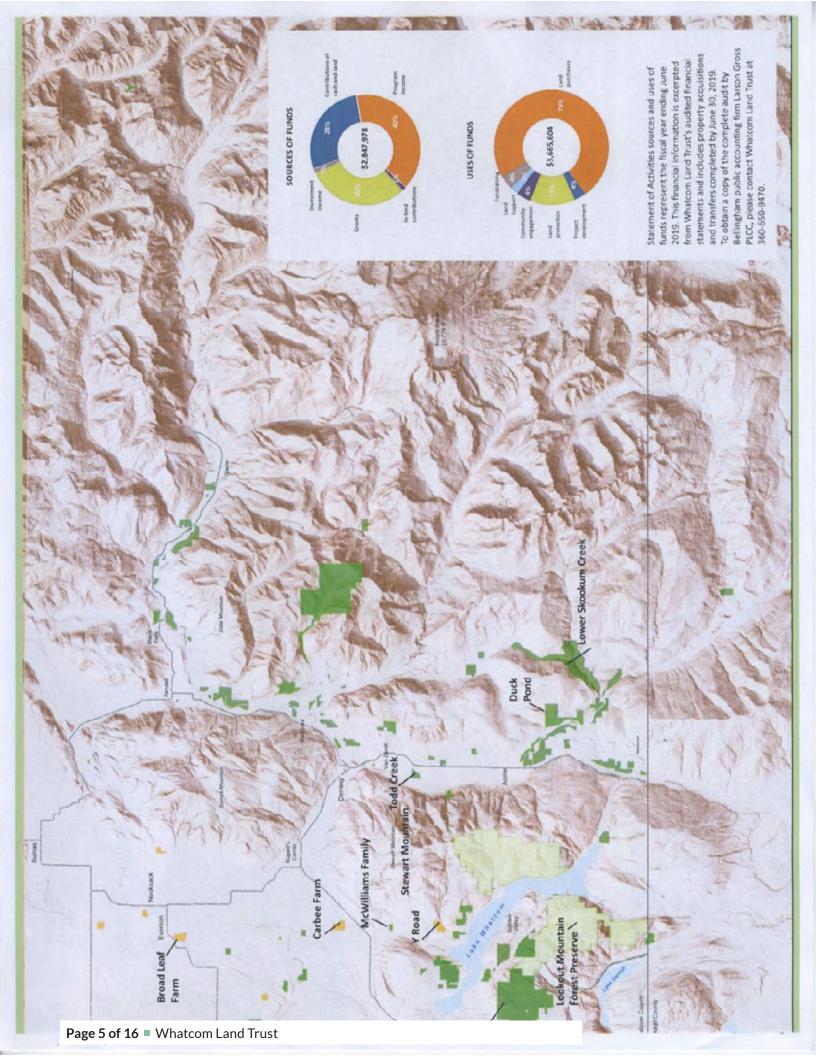
We are fortunate to have Gabe's thoughtful, collaborative pragmatism at the helm in these uncharted waters. The implications of this crisis for your Land Trust are significant. Working together, the Board, Gabe and staff will safeguard the resiliency and sustainability of the Trust and honor our core commitments to the lands we hold. We must maintain the trust and good will of our community. We will remain responsive to conservation opportunities as they arise.

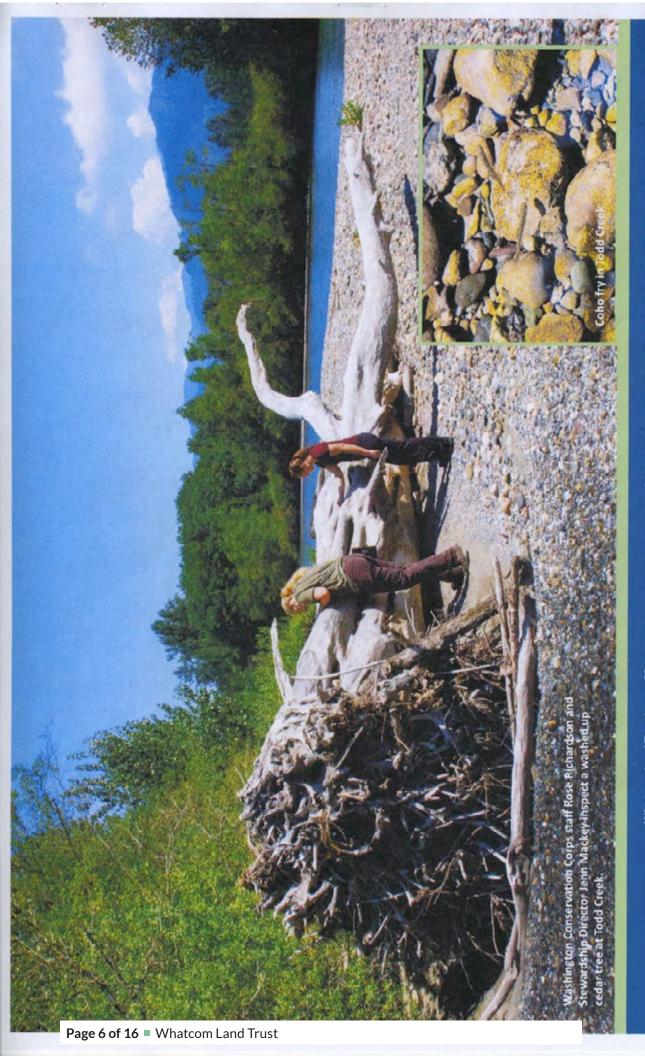
Working in collaboration with you, our partners in government, the Lummi Nation and Nooksack Tribe, and many businesses, your Trust has set aside more than 24,000 acres of parks and protected forests, river floodplain, stream corridor, saltwater shoreline and rich farmland. What we have created is enduring and important to so many in this precarious season. Together we have conserved land to which we can return again and again to be immersed in beauty, to be nourished in body and to be filled in spirit now and for generations to come.

We look forward to working with each of you to conserve, protect and steward our shared natural heritage.

Chris Moench, President Board of Directors and Gabe Epperson, Executive Director

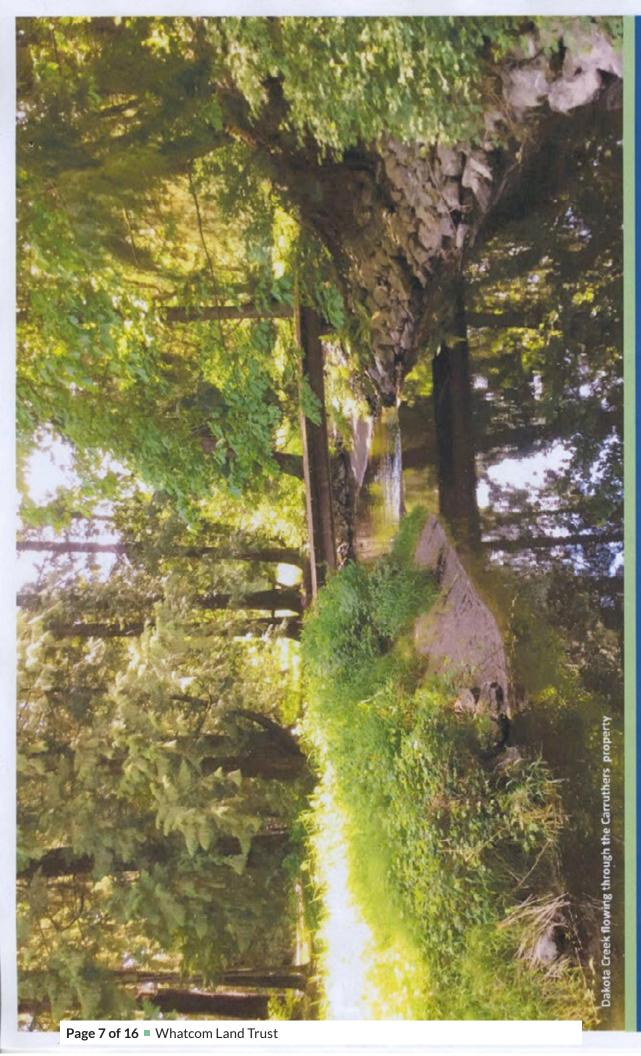




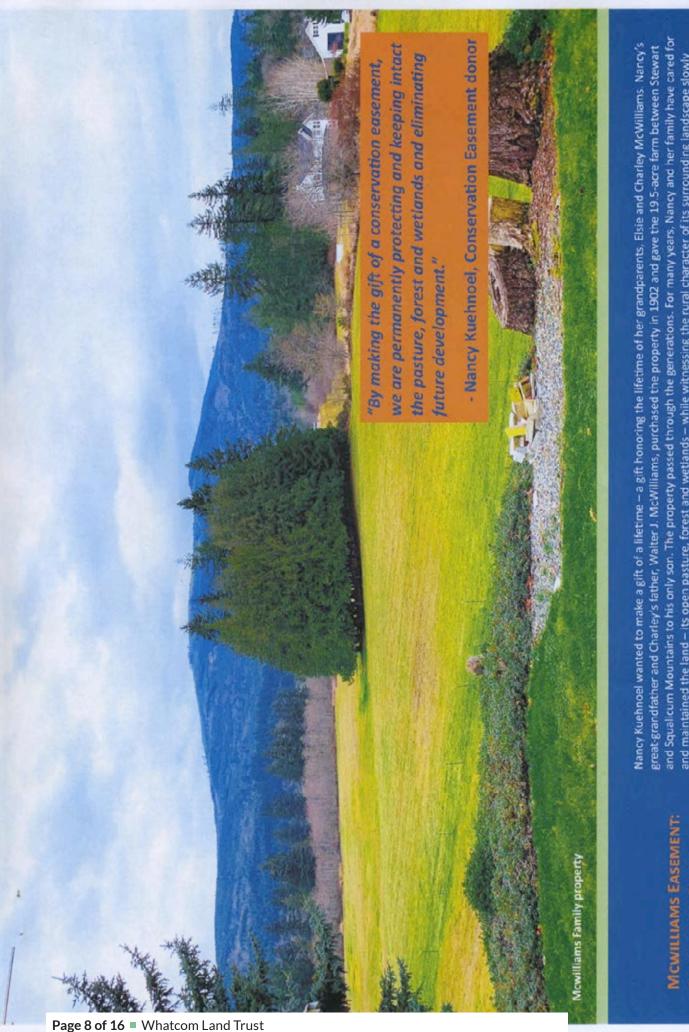


and a vital shared resource for farmers and the rural community. In the coming year, Whatcom Land Trust will be partnering with the Nooksack Indian growing to safeguard future health in the South Fork Nooksack, which is home to all five Pacific salmon species, including the federally-listed Chinook, Stewart Mountain through steep-sloped forests, wetlands, farms and rural properties. This 2019 acquisition near Van Zandt is a patchwork of forests, Whatcom Land Trust's new 59-acre property protects a section of Todd Creek, one of many South Fork Nooksack River tributaries that run east from seasonal flooding to summer drought - stress watershed health. This long-awaited purchase is a key piece of the property puzzle the Land Trust is pastures, and wetlands bisected by the salmon-bearing Todd Creek, and is part of the Land Trust's strategy to connect key landscapes to maintain the integrity of their water resources. The impact of this strategy is perhaps most evident in the South Fork Valley, where wild fluctuations – from Tribe to remove invasive plants and restore Todd Creek, including volunteer work parties for community members.

TODD CREEK:
PROTECTING WATER



30-acre farm property in Custer, which includes a portion of Dakota Creek, beautiful views of Mount Baker, horses and pasture land. In addition to the conservation easement, the Trust helped to facilitate a retained life estate and caretaker before Bob's passing, fulfilling a wish to protect Fulfilling a prospective donor's last wish can be bittersweet. Bob Carruthers turned to Whatcom Land Trust to protect the natural value of his his animals during their lifetime and his land in perpetuity. Eventually, the estate gift will transfer to the Land Trust. In the meantime, we will protect the riparian areas for water quality and quantity with a goal to improve the Drayton Harbor Watershed which lies downstream.



and maintained the land – its open pasture, forest and wetlands – while witnessing the rural character of its surrounding landscape slowly give way to development. Nancy and her husband, Mark Proulx, sought out Whatcom Land Trust and learned that they could permanently protect the conservation value and rural character of the property. "If we ever decide to sell the property, the easement keeps alive the conservation values my family worked so hard to preserve." said Nancy,

CONSERVING RURAL

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## **Dusty Williams** "The Ag PDR provides security that the land will remain in farming forever."

## BROAD LEAF FARM

Owner Dusty Williams added a third easement this year to his 65.5-acre farm which borders the main stem of the Nooksack River in Everson. Dusty is well known for cultivating a diverse array of organic crops installing a solar array that generates 25% of farm energy needs, and leasing land to and mentoring the next generation of farmers.

## CARBEE FARM

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73-acre dairy farm east of Bellingham owned and operated by the Harold and Ellen Carbee family. A portion of salmon-bearing Anderson Creek borders its open pastures and forested wetlands. Conservation efforts focus on balancing the health of the creek, pastureland and forest with maintaining a thriving dairy business.

## NEPTUNE / SIGURDSON OPEN SPACE

15-acre agricultural open space in Ferndale, historically in corn production, is not currently in active cultivation. The Ag PDR removes three development rights and preserves the property's agricultural value and potential in perpetuity.

## Y ROAD FORESTRY EASEMENT

88-acre recreation land bordering Lake Whatcom Park, abundant with multi-use trails popular with equestrians. Historically managed for active forestry and recently purchased by the Department of Natural Resources, a forestry easement now connects recreational access to Stewart Mountain while conservation efforts aim to protect and improve the health of salmon-bearing Olson Creek riparian zone and tributary streams.

FARM AND FORESTRY

of farmland and forests, their solls and water resources, the preservation of our agricultural heritage and way of life, and availability of local food grown generation of farmers and foresters, and a robust, diverse, and well-supported local farm economy. The community benefits from the permanent value start in the 1980s. Since 2002 the Trust has managed Whatcom County's Agricultural Purchase of Development Rights (Ag PDR) program in partnership with private landowners and other resource and forestry managers. The Ag PDR program provides one-time compensation to farmers and foresters for the value of the property's development potential. In exchange property owners benefit from more working capital, more opportunities for the next Whatcom Land Trust added four easements to its portfolio in 2019, for a total of over 1,700 acres of working lands protected in perpetuity since our



Ted Marris - Director, Blaine-Birch Bay Park

Shelli Noore -- Commissioner, Blane-Birch Bay Park and Recreption District 2

**Euanne Van Werven - W/A Stote** 

Representative, 42" District

Barry Wenger - Rose Foundation Puget Sound Stewardship & Mitigation Fund Advisory

Caitlin Guthrie - Conservation Fund

Kaylee Galloway - Community Ligison, Mt

Rich Bowers - Executive Director, Whatcom

Sharon Shewmake - WA Store Representative

Jennifer Mackey - Stewardship Director

Michael Penuelas – Legislotive Assistont for Sharon Shewmake Betsy Robblee - Ourreach and Policy Manager Washington Wildlife & Recreation Coalition

Gabe Epperson - Conservation Director, Whatcom Land Trust In 2019 the Blaine-Birch Bay community's dream of a new marine park came closer to becoming reality, thanks to Whatcom Land Trust, Blaine-Birch and Whatcom Conservation District, in part with a grant from the Rose Foundation's Stewardship & Mitigation Fund and USDA's Natural Resources species removal, and other improvements on 12.5 acres of lower California Creek in partnership with Nooksack Salmon Enhancement Association, Bay Park and Recreation District #2 (BBPRD2), and support from our Washington State congressional delegation. Since the initial land purchase in June 2017 and second adjacent parcel purchase in December 2018, the Land Trust has completed significant salmon habitat restoration, invasive Conservation Service Funding. Concurrently, BBPRD2 applied for and was awarded two grants from the Washington State Recreation and

Conservation Office to assist in park infrastructure and public access, including a boat launch, parking, restrooms, and trails. In recognition, BBPRD2

and the Trust co-hosted a property tour for legislators and funders in August. Now, this beautiful and ecologically important place where people

meet nature is permanently protected, and closer to beginning the next phase of its life as BBPRD2's California Greek Estuary Park,

# WHATCOM LAND TRUS



CALIFORNIA CREEK ESTUARY: PREPARING FOR A PARK



Recorded Volunteer Hours for 2019= 5,551.75

Total Number of Volunteer Land Stewards = 120

Total Number of Volunteers = 770

Native Trees and Shrubs Planted in 2019= 10,431

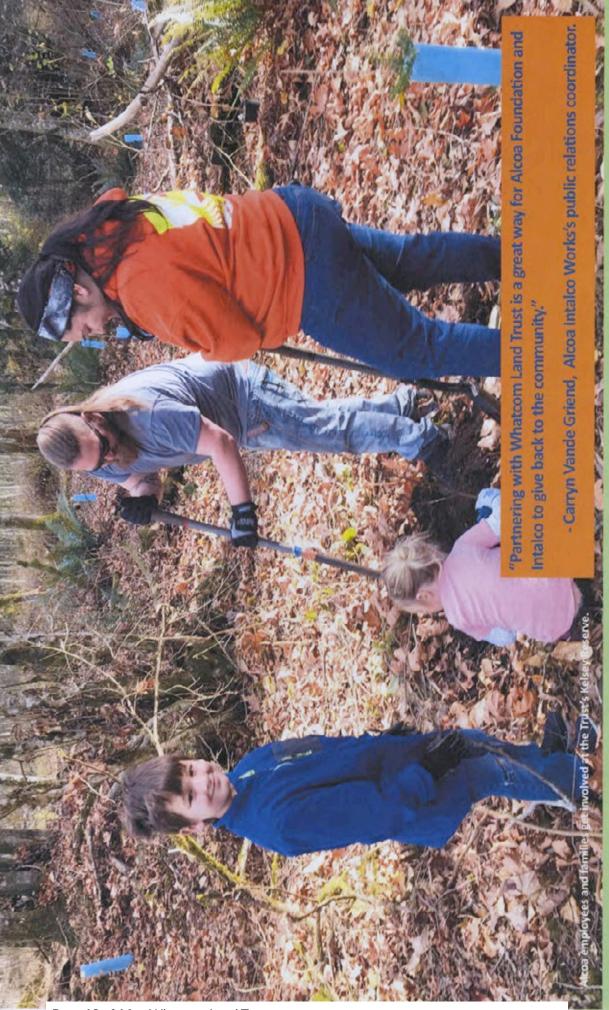
Invasive Species Removed in 2019= 4,131 square feet

Total Land Trust Owned = 93 properties totaling 4,275 acres

Total Conservation Easements = 93 properties totaling 9,275 acres

Total Acres Protected = 24,413

If you would like to learn more about our Field Fridays, Work Parties, Volunteer Land Steward Program, or other volunteer opportunities, visit our website at: whatcomlandfrust.org



hroughout Whatcom County. Additionally partnered with American Forests over the last two years, more than two acres along Butler Creek, northeast of Lake ferrell at the Trust's Kelsey Reserve, were planted with native trees. This year, the Alcoa Foundation provided funds, an a employees day of volunteer work to A strong community is a healthy, connected community, one that reflects diverse and shared values that help to define our quality of life. Safe, clean drinking step back, see the impact of the work we've done, and know we're investing in our environment for years to come." said Carryn Vande Griend, Alcoa Intalco been an integral Land Trust partner, providing both funds and employee power to restore acres of property to improve wildlife habitat and watershed health Land Trust with members of our business community whose giving priorities reflect those of their employees. Since 2018 Ferndale's Alcoa Intalco Works has water. Farmland for local healthy food and farmers. Open space and wild places for employees and their families to enjoy. This shared vision links Whatcom help restore more than an acre of habitat along Canyon Lake Creek at the Trust's Lower Middle Fork Complex near Welcome. "At the end of the day we can Works's public relations coordinator.

> WHERE EMPLOYEES COUNT: BUSINESS AND LAND CONSERVATION



Whatcom County is filled with beauty, and many people value our community's access to the outdoors. For years, Galbraith Mountain has been utilized by mountain future generations. Galbraith is just one success story demonstrating the collaboration with members across our community. Year after year, we continue to steward protection in perpetuity was ensured, partnerships not only expanded but they also strengthened towards our common goal of protecting the places we all love for bikers, hikers, runners, and others to immerse themselves in the woods on a large network of trails near Bellingham. In 2018, Galbraith was permanently protected Mountain Bike Coalition, Washington Trails Association, and REI. When members of the community come together and work cooperatively to achieve their vision with recreation and conservation easements on over 2,000 acres of the mountain in partnership with the City of Bellingham and Galbraith Tree Farm. Once its lands we helped to protect and lend a helping hand in summer trail work with several organizations including Whatcom County Parks & Recreation, Whatcom we can accomplish many things. The Whatcom Land Trust strives to bring people together so that we can preserve the land we love, now and into the future.

> SHARING A VISION FOR A SUSTAINABLE FUTURE

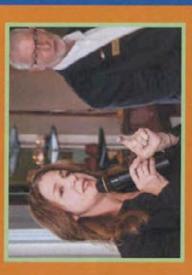
## BUSINESS PARTNER'S BREAKFAST

members American Alpine Institute, NuuMuu, 2019 and permanent protections for Galbraith preakfast in October, Learn how your business support of the Skookum Creek acquisition in annual Both Keller Leadership Award to The REI, Runner Girl Races and Superfeet were Conservation Alliance in recognition for its on hand to accept the award and celebrate can support land conservation in Whatcom the Land Trust's 100+ business supporters. Commissioner of Public Lands Hilary Franz served as keynote speaker at the annual Whatcom Land Trust awarded the 3th



Bryson, Bellingham Parks & Recreation celebrate the wins Eric Brown, Whateom Mountain Bike Coalition, Hlany Franz, WA Commissioner of Public sands. Rich Bowers

SUPERfeet



address as former Executive Birector Rich Bowers looks on Franz answers audience questions following her keynote

# **BUSINESS PARTNERS IN CONSERVATION**



















CHICAGO TITLE NORTHWEST WASHINGTON

The Conservation

CB Wholesale

BRETT MCCANELS BROWN & CONNER,

AND SHIP BUSET.

LITHTEX NW







mecotech solar

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JEPSON & ASSOCIATIS, PS.











OSSORAN M. LOOSE

KELLEY INSURANCE AGENCY # INVACAL STRUCK INC.





















Greenbean Bookkeeping

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**Broadview Farms** Cascade Joinery Cedarville Farm

Photography

Brett Baunton

Healthy Pet

Tim Fischer, IFG, LLC

Herrera Environmental

Kulshan Services LLC

Kulshan Brewing

Community Food Co-ap

Coldstream Farms

Axis of Hope Prayer Wheels

Barkley Company Bellewood Acres

Bay City Supply

Arbonwright Tree Services

Aslan Brewing Avenue Bread The Bagelry

Applied Digital Imaging

Acme Farm & Kitchen

Alluvial Farms

Chrysalis Inn

Community Strength

K'ul Chocolate

Consulting







Regenis, an Andgar Company San Juan Preservation Trust Wandering Waters Farm Stone's Throw Brewery Twin Brooks Creamery Turner Photographics Southern Exposure Environmental RMC Architects Stockton's Paint Taylor Shellfish /illage Books

Mild & Scenic River Tours Communications Wilde World

Lummi Island Heritage Trust

Lummi Island Wild

Culligan of Bellingham

**Bellingham Cider Company** Bellingham Dermatology

Courtney Excavating

Painters

LTI/Milky Way

Larson Gross

Mount Baker Imaging Northwest Surveying

The Mount Bakery

Outer Island Excursions

Old World Deli

Fairhaven Village Inn Family Care Network

Black Drop Coffeehouse

Birch Equipment Liz Vennos, MD,

Boundary Bay Brewery

Brandywine Kitchen

Fidalgo Coffee

Evolve Chocolates

Edaleen Farm

Diehl Ford

















METCALFHODGESP:



PSE





Rotary SK



satushekteam





## JOAN CASEY

## A LEGACY OF COMPASSION AND GENEROSITY



John and Joan in mountain bliss.

organizations dedicated to conservation and preservation Whatcom County since 1990, Joan generously supported ohn and close friends were loan's passions. Throughout her successful career as a pioneer in computer science in California's Bay Area, to her active retirement in of the natural world.

passing in April 2016. Joan's gifts have helped to purchase and protect the lands, waterways, birds and nature that brought loan joy and meaning. A bequest from Whatcom Land Trust was high on her giving priorities, in life and in her untimely

## LEGACY GIFTS

together in the way she ived laughter were a glimpse into her life and the causes she her generous heart. "Joan Joan Casey loved life. Her **Buddhist beliefs all came** of 33 years and husband nature and social justice, since 1990, "Her lave of "petroddus

Joan Casey

care about nature and not about your fellow We're all connected. How can you say you

oan's estate will keep the special places that Joan loved thriving for generations.

retirement plan, or life insurance policy? It's one of the simplest steps you can take to protect the Lands You Love for future generations, and is as easy as signing your perpetuity. Have you thought about including Whatcom Land Trust in your will. egacy gifts keep conservation values dear to you and your loved ones alive in

of difference for our community. Contact Jill Clark at Jill@whatcomfandtrust.org.and Let us show you how you can plan today to help nature tomorrow and make a world (360) 746-3423

## A DEEP BOW OF GRATITUDE

There is a gift within this trauma of pandemic, the beauty and solace of the land. We go outdoors to gardens, parks, trails and wild places.

the land our stewardship. Together we have conserved land to which we can return again and again to be immersed in beauty, nourished in body and filled in spirit. Now and for generations to come. Thank you. in reciprocity. The land gives us clean water, fresh air, nutritious food, places to exercise our bodies and feed our spirits, in the face of relentless pressure from humanity, through the Land Trust we pledge to The Land Trust's Board and staff celebrate all of you who have so generously given to the Land Trust's work! It is said that the health of a community can be measured by the health of the land on which it lives. By taking part in the work of the Land Trust you are taking direct action to root that relationship

Chris Moench - President, Board of Directors

## HONORARY & MEMORIAL GIFTS

NHONOR

in honor of Sara Stin

In honor of Jill Clark Arry McIlvaine Anonymous

In honor of the Clark family Laurie Satashek, Satashek Real Estate

honor of Dennis Conner Walt Barket & Hil Clark Lee Christie & Ton Keffe

Abie & Kathryn Janus Cuthi & Steve Lerocq

Angela Shambaugh

In honor of Julie Habrier Barbara Gilday

honor of Janet Lightmer & Ed Bernett Roberts Vollendorif

Anomymous Susan Holland & Anthony Ickes Robert Jack and Jamily In homor of Rand Jack

In honor of Chris Moends & Jenus Haber Roberts Vollendorit

In honor of Janet Lighmer & Ed Benneti

Katherine Lawrence

honor of my panents Lacen Ellis

ohn Frey & Debrit Anderson-Frey In honor of Andrew Perkins

In benor of Annie Prevose & Bob Lerron Margaret Vanderberg

honor of Michelle Schraeder Rokin Barker n honor of Roger Weiss Janke & James Dougherty

Doug Salkeld & Holly Woll-Salkeld in honor of John & Margaret Woll Cherie Sock

In memory of Richard Parker. Gwen E. Parker

IN MEMORY

memory of Rebecca Reich

Kathryn Utter Batchelor

In hence of Historid and Elsie Zamowitz Julie Carpenter

In memory of Tony Amison Holen Amison & Paul Campbell

In memory of Terry Bajema Naren & Jerry Gilliam

Walter Brodie and Linds Versa Mary Chaney & Michael Maie John Davies & Carol Numekaw

In memory of Marilyn Balland Jerusler Balland

Sara Hill & Rod Burton

Dana & Rand Jack

Journe & Denris Paradise Nevin Pawlowski, Farmers Equipment Co. n memory of John Beliale Marie & John Gilles Leah Beliale Hertl Kurren & John Strensma

Virginis & Mike MacBride

Joyce & Robert Myhr

Maureen & Rick Braun In memory of Eric Braun

In memory of Jerry Brownfield Reth Erownfield

in memory of Dor Jensen

in memory of Beb Keller Rosentary Esser

Rebecca's friends at Whatcom Land

Andrea Schmidt & family Meanse & Honry Steamer

Doris & Gene Reich

Mary Lou Stern & Kenneth Fox George Lawson Far Karlberg Merrill Lewis

e Gimbel-Levine & Henry Levine memory of Nathan Kronenberg Kathryn Uter Batchefor Sylvia & John Williams Sara & Robert Watson

In memory of John Lewis Gwen E. Parber

League of Women Voters Bellingham Whatcom County

Müchelle Kopcha & Susan Wright

In memory of Brace Smith Dean & Mary Brett Course & Tim Buckley Joyze & Terry Basch

memory of Judy Russo Sal Russo

Jennifer Wright

In memory of Cyrithia Millar Helen & David Millar

In memory of Dozothy & Robert Mayer Denise Meyer

In memory of the Orcas

feamette & Robert Morse Patricia Morse oan and Michael Moye Entres & David Mass Ann Morris

Richard Taylor Janene & Homer Tice

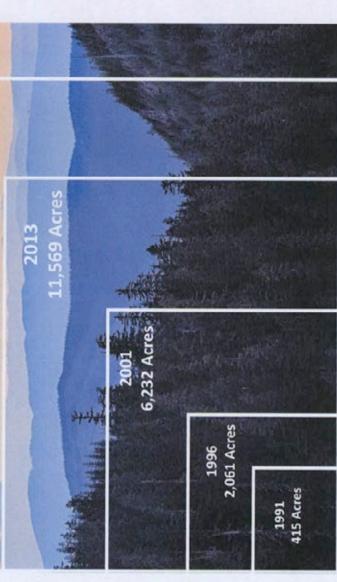
Remember or honor a loved one with a memorial or honorary gift in recognition of their love of the land. Contact Jill Clark, Philanthropy Director at (350) 746-3423 to learn more.

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# Today: 24,413 Acres Protected

20,729 Acres



The mission of Whatcom Land Trust is to preserve and protect wildlife habitat, scenic, agricultural and open space lands in Whatcom County for future generations by securing interests in land and promoting land stewardship.



Photo Credits: Rich Bowers, Cheryl Crooks, Alan Fritzberg, Jennifer

Mackey, Karen Parker, Lauren Sacket.

# SPECIAL THANKS TO OUR SUPPORTERS

It is because of your strong support that new land protections for the Lake Whatcom Watershed, upper Skookum Creek, east Stewart Mountain, Governors Point, and the future California Creek Estuary Park in Birch Bay will move toward completion.

# GROWING A NATURAL LEGACY OF WHATCOM'S SPECIAL PLACES

Each of the many successes enjoyed by the Whatcom Land Trust were made possible by each of you.

Of the total acres protected to date through conservation easements, land purchases and facilitations – including 349 new acres in 2019, you have made the following possible:

- » 47 miles of protected marine, river and lake shorelines
- » 11,473 acres in the Lake Whatcom watershed
- 1,438 acres of working agricultural lands
- 13,837 acres of parklands

Thank you for making this, and so much more possible.